InfoBeans™
CREATING WOW!

Regd. Office :
SEZ Unit : Crystal IT Park,
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Unit 101-C, Level 1, Delta -1,
Giga Space IT Park,
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Pune - 411014 (M.H.), India
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To, **Date: 28th October 2025**

The Listing and Compliance Department, National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G block, Bandra Kurla Complex, Bandra East, Mumbai – 400051 Script Code: SM – INFOBEAN	**The Manager, Listing Dept. BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 MH- IN SYMBOL: INFOBEAN Scrip Code: 543644**

Subject: Outcome of the Board Meeting 7/2025-26
Reference : SM - INFOBEAN

Dear Sir/Madam,
With reference to above mentioned subject we would like to inform you that a meeting of the Board of Directors of InfoBeans Technologies Limited was held on the Tuesday, 28th October, 2025 commenced at 07:00 P.M. and concluded at 08:25 P.M. and following business were transacted at the meeting:-

- Approved the Un-Audited Standalone & Consolidated Financial Results of the company for the quarter and half year ended on 30th September, 2025

- Approved the draft of Notice of Postal Ballot for obtaining the approval of the shareholders to amend ESOP(Employee Stock Option Plan), 2022

This is for your information and record.
Thanking you,
Yours Faithfully,

For InfoBeans Technologies Ltd

Surbhi Jain
Digitally signed by Surbhi Jain
Date: 2025.10.28 20:31:24 +05'30'

Surbhi Jain
Company Secretary and Compliance Officer

InfoBeans Technologies Limited (Formerly known as InfoBeans Systems India Private Limited)
www.infobeans.com CIN : L72200MP2011PLC025622 info@infobeans.com

S R B C & CO LLP
Chartered Accountants

Ground Floor, Tower – C Unit 1
Panchshil Tech Park One, Loop Road,
Near Don Bosco School, Yerwada
Pune – 411 006, India
Tel: +91 20 6603 6000

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
Infobeans Technologies Limited

1. We have reviewed the accompanying statement of Unaudited Standalone Financial Results of Infobeans Technologies Limited (the "Company") for the quarter ended September 30, 2025 and year to date from April 01, 2025 to September 30, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

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4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards (‘Ind AS’) specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S R B C & CO LLP
Chartered Accountants
ICAI Firm registration number: 324982E/E300003

Mustafa M Saleem

Digitally signed by Mustafa M Saleem
DN: cn=Mustafa M Saleem, o=Personal, email=mustafa.saleem@srb.in
Date: 2025.10.28 19:57:02 +05'30'

per Mustafa Saleem
Partner
Membership No.: 136969
UDIN: 25136969BMNTEF5212
Place: Pune
Date: October 28, 2025

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INFOBEANS TECHNOLOGIES LIMITED
CIN - L72200MP2011PLC025622
Registered Office -Crystal IT Park, STP-I 2nd Floor, Ring Road, Indore MP 452001 IN
Website : https://infobeans.ai, Email : investor.relations@infobeans.com, Contact No. : 0731 - 7162000, 2102

Statement of unaudited standalone financial results for the quarter and half-year ended 30 September 2025

(₹ in Lakhs except per share data)

	Particulars	Quarter ended			Half-year ended		Year ended
		30 September 2025	30 June 2025	30 September 2024	30 September 2025	30 September 2024	31 March 2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
	Income						
I	Revenue from operations	8,834	8,114	7,053	16,948	13,685	27,941
II	Other income	184	304	170	488	253	652
III	**Total income (I+II)**	**9,018**	**8,418**	**7,223**	**17,436**	**13,938**	**28,593**
	Expenses						
	a) Employee benefits expense	5,774	5,187	4,462	10,961	8,834	18,504
	b) Finance costs	22	24	48	46	88	159
	c) Depreciation and amortisation expense	139	137	157	276	315	611
	d) Other expenses	1,076	1,018	691	2,094	1,293	3,054
IV	**Total expenses**	**7,011**	**6,366**	**5,358**	**13,377**	**10,530**	**22,328**
V	**Profit before tax (III-IV)**	**2,007**	**2,052**	**1,865**	**4,059**	**3,408**	**6,265**
VI	**Tax expense**						
	Current tax	514	437	416	951	737	1,459
	Short/(excess) provision in respect of earlier years	-	-	-	-	-	2
	Deferred tax	(25)	39	(20)	14	60	107
	Total tax expenses	**489**	**476**	**396**	**965**	**797**	**1,568**
VII	**Profit for the period/year (V-VI)**	**1,518**	**1,576**	**1,469**	**3,094**	**2,611**	**4,697**
VIII	**Other comprehensive income**						
	Items that will not be reclassified to profit or loss in subsequent periods						
	- Remeasurement of the defined benefit obligations	(20)	(7)	(7)	(27)	(53)	(113)
	- Income tax relating to above	6	2	2	8	15	33
IX	**Total other comprehensive income, net of tax**	**(14)**	**(5)**	**(5)**	**(19)**	**(38)**	**(80)**
X	**Total comprehensive income for the period/year, net of tax (VII + IX)**	**1,504**	**1,571**	**1,464**	**3,075**	**2,573**	**4,617**
XI	**Paid-up equity share capital** (Face value of the share is ₹ 10 per share)	2,423.99	2,423.99	2,436.88	2,423.99	2,436.88	2,436.88
XII	Reserves excluding revaluation reserves as per the balance sheet						28,966
XIII	Earnings per share (of ₹ 10/- each) ^						
	(1) Basic (₹)	6.23	6.47	6.03	12.73	10.72	19.27
	(2) Diluted (₹)	6.22	6.47	6.00	12.71	10.67	19.18

^ Not annualised, except for the year ended 31 March 2025

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Website : https://infobeans.ai, Email : investor.relations@infobeans.com, Contact No. : 0731 - 7162000, 2102

Statement of unaudited standalone assets and liabilities as at 30 September 2025

(₹ in Lakhs)

Particulars	As at	
	30 September 2025	31 March 2025
	(Unaudited)	(Audited)
ASSETS		
Non-current assets		
(a) Property, plant and equipment	851	769
(b) Intangible assets	12	11
(c) Right-of-use assets	820	981
(d) Intangibles assets under development	319	199
(e) Investment in subsidiaries	16,610	16,609
(f) Financial assets		
i) Other financial assets	367	148
(g) Deferred tax assets (net)	901	1,123
(h) Income tax assets (net)	-	146
(i) Other non-current assets	13	9
Total non-current assets	**19,893**	**19,995**
Current assets		
(a) Financial assets		
i) Investments	4,561	4,754
ii) Trade receivables	8,747	6,603
iii) Cash and cash equivalents	2,096	1,973
iv) Other financial assets	1,252	1,220
(b) Other current assets	199	291
Total current assets	**16,855**	**14,841**
Total assets	**36,748**	**34,836**
EQUITY AND LIABILITIES		
Equity		
(a) Equity share capital	2,424	2,437
(b) Other equity	30,823	28,966
Total equity	**33,247**	**31,403**
Liabilities		
Non-current liabilities		
(a) Financial liabilities		
i) Lease liabilities	605	787
(b) Provisions	1,197	1,200
Total non-current liabilities	**1,802**	**1,987**
Current Liabilities		
(a) Financial liabilities		
i) Lease liabilities	317	283
ii) Trade payables		
(a) Total outstanding dues of micro enterprises and small enterprises	44	-
(b) Total outstanding dues of creditors other than micro enterprises and small enterprises	186	15
iii) Other financial liabilities	180	50
(b) Other current liabilities	610	768
(c) Provisions	323	330
(d) Current tax liabilities (net)	39	-
Total current liabilities	**1,699**	**1,446**
Total equity and liabilities	**36,748**	**34,836**

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Statement of unaudited standalone cash flows for the half-year ended 30 September 2025

(₹ in Lakhs)

Sr. No.	Particulars	For the half-year ended 30 September 2025 (Unaudited)		For the half-year ended 30 September 2024 (Unaudited)	
A	**Cash flow from operating activities**				
	Profit before tax		**4,059**		**3,408**
	Adjustments for:				
	Depreciation and amortisation expenses	276		315	
	Gain on sale of investments/fair value gain	(159)		(137)	
	Unrealised foreign exchange (gain)/loss	(96)		(37)	
	Finance cost	46		88	
	Interest income on fixed deposits	(53)		(47)	
	Employee stock option expenses	6		43	
	Provision/(Reversal of provision) for doubtful debts	150		(132)	
	Operating profits before working capital changes		**4,229**		**3,501**
	Adjustments for changes in:				
	(Increase)/decrease in other non-current assets	(4)		(6)	
	(Increase)/decrease in other current assets	92		92	
	(Increase)/decrease in other financial assets	(246)		28	
	(Increase)/decrease in trade receivables	(2,197)		(1,587)	
	Increase/(decrease) in other current liabilities	(161)		(131)	
	Increase/(decrease) in long-term provisions	(30)		(8)	
	(Decrease)/increase in short-term provisions	(8)		(72)	
	Increase/(decrease) in current financial liabilities	130		34	
	Increase/(decrease) in trade payables	216		202	
			(2,208)		**(1,448)**
	Cash generated from operations		**2,021**		**2,053**
	Taxes paid (net of refund)		(551)		(513)
	Net cash flow from operating activities		**1,470**		**1,540**
B	**Cash flow from investing activities**				
	Purchase of property, plant and equipment	(198)		(91)	
	Purchase of intangibles	(120)		(71)	
	Payment of consideration for investment in subsidiary	(1)		-	
	Proceeds from sale/maturity of investments in bonds and mutual funds	3,981		3,803	
	Proceeds from sale/maturity of deposits	1,174		1,116	
	Investment in bank deposits	(1,218)		(1,139)	
	Investment in bonds and mutual funds	(3,630)		(5,906)	
	Interest received	92		88	
	Net cash used in investing activities		**80**		**(2,200)**
C	**Cash flow from financing activities**				
	Proceeds from issue of equity share capital	9		7	
	Payment of interest on lease liabilities	(46)		(53)	
	Repayment of lease liabilities	(148)		(129)	
	Interest paid on working capital	-		0*	
	Buy back of equity shares	(1,000)		-	
	Dividend paid	(242)		(243)	
	Net cash used in financing activities		**(1,427)**		**(418)**
	Net increase/(decrease) in cash and cash equivalents (A+B+C)		**123**		**(1,078)**
	Opening cash and cash equivalents		**1,973**		**1,167**
	Closing cash and cash equivalents		**2,096**		**89**

Sr. No.	Particulars	As at 30 September 2025	As at 30 September 2024
	Cash and cash equivalents consists of		
(i)	Cash in hand	0*	0 *
(ii)	Bank balances		
	- in current accounts	2,096	89
		2,096	**89**

Notes:

1 The above Statement of Cash Flows has been prepared under the indirect method as set out in Ind AS 7 : "Statement of Cash Flows".
2 Prior period comparatives have been reclassified to conform with current year's presentation, where applicable.
3 Figures in brackets represent out flow of Cash and cash equivalents.

**amount below ₹ 0.5 Lakhs*

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Notes to unaudited standalone financial results:

1 The above results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 28 October 2025 and were subjected to limited review by the Statutory Auditors.

2 Madhya Pradesh State Electronics Development Corporation Limited ('MPSEDC') issued RFP dated 13 December 2024 for construction of Green IT Park Building in Indore, Madhya Pradesh on design, build, finance, operate and transfer (DBFOT) basis under Public Private Partnership (PPP) (the 'Project').

Infobeans Technologies Limited ('Infobeans') and Capital Constructions Private Limited ('CCPL') had submitted a joint bid as a consortium and won the bid for the Project and was awarded the Project. During the current quarter, the Company has incorporated a subsidiary, Ecoplex Infra Private Limited ('EIPL') for the proposed construction of IT park in Indore, Madhya Pradesh.

Infobeans holds 76% equity shares in EIPL and 24% equity shares are held by CCPL as per the requirement of the RFP. Infobeans will infuse funds of INR 3,000 lakhs in EIPL by way of Optionally Convertible Debentures and remaining project cost will be funded by EIPL from borrowings from banks or financial institutions which will be secured by corporate guarantee by Infobeans. Under the Shareholders' Agreement executed among EIPL, Infobeans and CCPL dated October 15, 2025 ("Shareholders' Agreement"), Infobeans has the right to appoint all the directors of EIPL and has a call option exercisable anytime to buy back equity shares held by CCPL at fair market value under the provisions of Income Tax Act or at such price at the discretion of Infobeans. Further there are restrictions under the Shareholders' Agreement on the voting rights and transferability of shares by CCPL.

Subsequent to period ended 30 September 2025, EIPL has entered into a land lease agreement for 50 years with Madhya Pradesh State Electronics Development Corporation Limited for the Project.

3 The Board of Directors of the Company at its meeting dated 02 May 2025 have approved the draft scheme of amalgamation ('Scheme') of Infobeans Cloudtech Limited (a wholly owned subsidiary of the Company) with the Company under sections 230 to 232 and other applicable provisions, if any, of the Companies Act, 2013 ('the Act') subject to the requisite approvals under the Act and the sanction of the scheme by National Company Law Tribunal ('NCLT'). The appointed date of the said scheme is 01 April 2025 or such other date as may be approved by the NCLT or any other competent authority. During the current quarter, the Company has filed the Scheme with NCLT.

4 The Board of Directors at its meeting held on 15 May 2025 approved a proposal to buyback fully paid up 215,520 equity shares of the Company having a face value of Rs. 10 each at a price of Rs. 464 per share, for an aggregate amount not exceeding Rs. 1,000 Lakhs through tender offer process in accordance with Companies Act, 2013 and rules made thereunder, and the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018 as amended. The buy-back issue opened on 02 June 2025 and closed on 06 June 2025 (both days inclusive). In accordance with relevant statutory provisions, the Company has created a capital redemption reserve of Rs. 22 Lakhs, equal to the nominal value of shares bought back, as an appropriation from retained earnings.

5 During the period ended 30 September 2025, 86,550 equity shares of Rs 10/- each fully paid, were allotted upon exercise of the vested stock options pursuant to the Company's Employee Stock Option Scheme, 2016 resulting in an increase in the paid-up share capital by Rs. 9 Lakhs and securities premium by Rs. 277 Lakhs.

6 The Company operates in one segment i.e. Information Technology services. Accordingly, no separate segment disclosures as required under "Ind AS-108: Operating Segments" have been presented.

7 The Code on Social Security, 2020 ('Code') relating to employee benefits during employment and post-employment benefits received Presidential assent in September 2020. The Code has been published in the Gazette of India. Certain sections of the Code came into effect on 03 May 2023. However, the final rules/interpretation have not yet been issued. Based on a preliminary assessment, the entity believes the impact of the change will not be significant.

8 The above standalone results are available on the Company's website - https://www.infobeans.com/investors and on the stock exchange at https://www.nseindia.com/ and https://www.bseindia.com/

For and on Behalf of Board of Directors of
Infobeans Technologies Limited

Avinash Sethi Digitally signed by Avinash Sethi Date: 2025.10.28 20:08:24 +05'30'

Avinash Sethi
Director & Chief Financial Officer
DIN : 01548292

Place : San Francisco, California
Date: 28 October 2025

S R B C & CO LLP
Chartered Accountants

Ground Floor, Tower – C Unit 1
Panchshil Tech Park One, Loop Road,
Near Don Bosco School, Yerwada
Pune – 411 006, India
Tel: +91 20 6603 6000

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
Infobeans Technologies Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Infobeans Technologies Limited (the "Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group"), for the quarter ended September 30, 2025 and year to date from April 01, 2025 to September 30, 2025 (the "Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. The Holding Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Holding Company's Board of Directors . Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the Master Circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:

Infobeans Cloudtech Limited
Infobeans INC
Infobeans Technologies DMCC
Infobeans Technologies Europe GmbH
Infobeans Technologies LLC
Ecoplex Infra Private Limited (incorporated on August 01, 2025)

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S R B C & CO LLP
Chartered Accountants
ICAI Firm registration number: 324982E/E300003

Mustafa M Saleem
Digitally signed by Mustafa M Saleem
DN: cn=Mustafa M Saleem, o=Personal, email=mustafa.saleem@srb.in
Date: 2025.10.28 19:57:46 +05'30'

per Mustafa Saleem
Partner
Membership No.: 136969
UDIN: 25136969BMNTEG5305
Place: Pune
Date: October 28, 2025

INFOBEANS TECHNOLOGIES LIMITED

CIN - L72200MP2011PLC025622

Registered Office -Crystal IT Park, STP-I 2nd Floor, Ring Road, Indore MP 452001 IN

Website : https://infobeans.ai, Email : investor.relations@infobeans.com, Contact No. : 0731 - 7162000, 2102

Statement of unaudited consolidated financial results for the quarter and half-year ended 30 September 2025

(₹ In Lakhs except per share data)

	Particulars	Quarter ended			Half-year ended		Year ended
		30 September 2025	30 June 2025	30 September 2024	30 September 2025	30 September 2024	31 March 2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
	Income						
I	Revenue from operations	12,544	11,185	9,827	23,729	19,523	39,478
II	Other income (Refer Note 2)	421	1,239	430	1,660	737	1,468
III	**Total income (I+II)**	**12,965**	**12,424**	**10,257**	**25,389**	**20,260**	**40,946**
	Expenses						
	a) Employee benefits expense	7,525	7,082	6,699	14,607	13,553	27,375
	b) Finance costs	35	38	69	73	134	242
	c) Depreciation and amortisation expense	644	637	669	1,281	1,339	2,656
	d) Other expenses	1,884	1,782	1,219	3,666	2,498	5,265
IV	**Total expenses**	**10,088**	**9,539**	**8,656**	**19,627**	**17,524**	**35,538**
V	**Profit before exceptional items and tax (III-IV)**	**2,877**	**2,885**	**1,601**	**5,762**	**2,736**	**5,408**
VI	**Exceptional items**						
	Impairment of goodwill and intangible assets acquired on business combinations	-		-	-	-	2,338
	Reversal of deferred consideration payable	-		-	-	-	(2,212)
	Total exceptional items (net)	**-**	**-**	**-**	**-**	**-**	**126**
VII	**Profit before tax (V-VI)**	**2,877**	**2,885**	**1,601**	**5,762**	**2,736**	**5,282**
VIII	**Tax expense**						
	Current tax	715	582	444	1,297	797	1,670
	Short/(excess) provision in respect of earlier years	-	-	2	-	2	4
	Deferred tax	(99)	(29)	(111)	(128)	(104)	(189)
	Total tax expenses	**616**	**553**	**335**	**1,169**	**695**	**1,485**
IX	**Profit for the period (VII-VIII)**	**2,261**	**2,332**	**1,266**	**4,593**	**2,041**	**3,797**
X	**Other comprehensive income/ (loss)**						
	Items that will not be reclassified to profit or loss in subsequent periods						
	- Remeasurement of the defined benefit obligations	4	(41)	(46)	(37)	(77)	(132)
	- Income tax relating to above	(1)	12	13	11	22	39
	Items that will be reclassified to profit or loss in subsequent periods						
	- Exchange differences in translating the financial statements of foreign operations	240	3	35	243	32	132
XI	**Total other comprehensive income/ (loss), net of tax**	**243**	**(26)**	**2**	**217**	**(23)**	**39**
XII	**Total comprehensive income for the period/year, net of tax (IX + XI)**	**2,504**	**2,306**	**1,268**	**4,810**	**2,018**	**3,836**
XIII	**Profit for the period/year attributable to**						
	- Owners of the parent	2,261	2,332	1,266	4,593	2,041	3,797
	- Non-controlling Interest	-	-	-	-	-	-
XIV	**Total other comprehensive income/ (loss) attributable to**						
	- Owners of the parent	243	(26)	2	217	(23)	39
	- Non-controlling Interest	-	-	-	-	-	-
XV	**Total comprehensive income for the period/year attributable to**						
	- Owners of the parent	2,504	2,306	1,268	4,810	2,018	3,836
	- Non-controlling Interest	-	-	-	-	-	-
XVI	**Paid-up equity share capital**	2,423.99	2,423.99	2,436.88	2,423.99	2,436.88	2,436.88
	(Face value of the Share is ₹ 10 per share)						
XVII	Reserves excluding revaluation reserves as per the balance sheet						30,786
XVIII	Earnings per share (of ₹ 10/- each)^						
	(1) Basic (₹)	9.28	9.57	5.20	18.90	8.38	15.59
	(2) Diluted (₹)	9.27	9.56	5.17	18.88	8.34	15.51

^ Not annualised, except for the year ended 31 March 2025

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INFOBEANS TECHNOLOGIES LIMITED
CIN - L72200MP2011PLC025622
Registered Office -Crystal IT Park, STP-I 2nd Floor, Ring Road, Indore MP 452001 IN
Website : https://infobeans.ai, Email : investor.relations@infobeans.com, Contact No. : 0731 - 7162000, 2102

Statement of unaudited consolidated assets and liabilities as at 30 September 2025

(₹ in Lakhs)

Particulars	As at	
	30 September 2025	31 March 2025
	(Unaudited)	(Audited)
ASSETS		
Non-current assets		
(a) Property, plant and equipment	1,065	999
(b) Goodwill	1,466	1,442
(c) Other intangible assets	7,806	8,442
(d) Right-of-use assets	1,290	1,731
(e) Intangible assets under development	599	301
(f) Financial assets		
i) Other financial assets	309	291
(g) Deferred tax assets (net)	921	1,143
(h) Income tax assets (net)	197	380
(i) Other non-current assets	232	9
Total non-current assets	**13,885**	**14,738**
Current assets		
(a) Financial assets		
i) Investments	14,141	11,445
ii) Trade receivables	9,239	8,643
iii) Cash and cash equivalents	5,323	4,708
iv) Other financial assets	1,354	1,312
(b) Other current assets	253	361
Total current assets	**30,310**	**26,469**
Total assets	**44,195**	**41,207**
EQUITY AND LIABILITIES		
Equity		
(a) Equity share capital	2,424	2,437
(b) Other equity	34,381	30,786
Total equity	**36,805**	**33,223**
Liabilities		
Non-current liabilities		
(a) Financial liabilities		
i) Lease liabilities	911	1,037
ii) Other financial liabilities	0*	-
(b) Provisions	1,397	1,375
(c) Deferred tax liabilities (net)	2,001	2,146
Total non-current liabilities	**4,309**	**4,558**
Current Liabilities		
(a) Financial liabilities		
i) Lease liabilities	607	933
ii) Trade payables		
(a) Total outstanding dues of micro enterprises and small enterprises	45	-
(b) Total outstanding dues of creditors other than micro enterprises and small enterprises	674	342
iii) Other financial liabilities	355	340
(b) Other current liabilities	909	1,391
(c) Provisions	376	401
(d) Current tax liabilities (net)	115	19
Total current liabilities	**3,081**	**3,426**
Total equity and liabilities	**44,195**	**41,207**

**amount below ₹ 0.5 Lakhs*

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Statement of unaudited consolidated cash flows for the half-year ended 30 September 2025

(₹ in Lakhs)

Sr. No.	Particulars	For the half-year ended 30 September 2025 (Unaudited)		For the half-year ended 30 September 2024 (Unaudited)	
A	**Cash flow from operating activities**				
	Profit before tax		**5,762**		**2,736**
	Adjustments for:				
	Depreciation and amortisation expense	1,281		1,339	
	Gain on sale of investments / fair value gain	(352)		(343)	
	Provision/ (Reversal of provision) for doubtful debts	235		(81)	
	Loss on sale of property, plant and equipment (net)	-		15	
	Finance cost	73		134	
	Interest income on financial assets carried at amortised cost	(97)		(104)	
	Employee stock option expenses	6		43	
	Unrealised forex (gain)/loss	(107)		(42)	
	Operating profits before working capital changes		**6,801**		**3,697**
	Adjustments for changes in:				
	(Increase)/decrease in other non-current assets	(5)		(5)	
	Decrease /(increase) in other current assets	111		202	
	(Increase)/decrease in other financial assets	1		31	
	Decrease/(increase) in other non-current financial assets	(18)		18	
	(Increase)/decrease in trade receivables	(501)		(71)	
	(Decrease)/increase in non current financial liabilities	0 *		(55)	
	Increase/(decrease) in other current liabilities	(510)		(246)	
	Increase/(decrease) in long-term provisions	14		18	
	(Decrease)/increase in short-term provisions	(26)		(77)	
	(Decrease)/increase in current financial liabilities	19		(34)	
	Increase/(decrease) in trade payables	179		26	
			(736)		**(193)**
	Cash generated from operations		**6,065**		**3,504**
	Taxes paid (net of refund)		(801)		(638)
	Net cash flow from operating activities		**5,264**		**2,866**
B	**Cash flow from investing activities**				
	Purchase of property, plant and equipment (including capital advances)	(447)		(93)	
	Purchase of intangibles	(298)		(71)	
	Proceeds from sale of property, plant and equipment	-		16	
	Proceeds from sale/ maturity of investments in bonds and mutual funds	6,293		5,149	
	Investments in bonds and mutual funds	(8,634)		(7,418)	
	Proceeds from sale/maturity of deposits	1,174		1,134	
	Investment in bank deposits	(1,218)		(1,139)	
	Interest received	93		140	
	Net cash used in investing activities		**(3,037)**		**(2,282)**
C	**Cash flow from financing activities**				
	Proceeds from issue of equity share capital	9		7	
	Payment of interest on lease liabilities	(73)		(98)	
	Repayment of lease liabilities	(445)		(413)	
	Interest paid on working capital	-		0 *	
	Buy back of equity shares	(1,000)		-	
	Dividend paid	(242)		(243)	
	Net cash used in financing activities		**(1,751)**		**(747)**
	Net increase/(decrease) in cash and cash equivalents (A+B+C)		**476**		**(163)**
	Opening cash and cash equivalents		**4,708**		**3,738**
	Effect of exchange difference on translation of foreign currency cash and cash equivalents		**138**		**17**
	Closing cash and cash equivalents		**5,322**		**3,592**

SN	Particulars	As at 30 September 2025	As at 30 September 2024
	Cash and cash equivalents consists of		
(i)	Cash in hand	**2**	**2**
(ii)	Bank balances		
	- in current accounts	**5,320**	**3,590**
		5,322	**3,592**

Notes:

1 The above Statement of Cash Flows has been prepared under the indirect method as set out in Ind AS 7 : "Statement of Cash Flows".
2 Prior period comparatives have been reclassified to conform with current year's presentation, where applicable.
2 Figures in brackets represent outflow of Cash and cash equivalents.

**amount below ₹ 1 Lakhs*

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Notes to unaudited Consolidated Results:

1 The above results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 28 October 2025 and were subjected to limited review by the Statutory Auditors.

2 Other income for the quarter ended 30 June 2025 includes amount of Rs. 636 Lakhs being a grant received by one of the subsidiary of the Group in United States on account of Employee retention credit under The Coronavirus Aid, Relief and Economic Security (CARES) Act of 2020.

3 Madhya Pradesh State Electronics Development Corporation Limited ('MPSEDC') issued RFP dated 13 December 2024 for construction of Green IT Park Building in Indore, Madhya Pradesh on design, build, finance, operate and transfer (DBFOT) basis under Public Private Partnership (PPP) (the 'Project').

Infobeans Technologies Limited ('Infobeans') and Capital Constructions Private Limited ('CCPL') had submitted a joint bid as a consortium and won the bid for the Project and was awarded the Project. During the current quarter, the Company has incorporated a subsidiary, Ecoplex Infra Private Limited ('EIPL') for the proposed construction of IT park in Indore, Madhya Pradesh.

Infobeans holds 76% equity shares in EIPL and 24% equity shares are held by CCPL as per the requirement of the RFP. Infobeans will infuse funds of INR 3,000 lakhs in EIPL by way of Optionally Convertible Debentures and remaining project cost will be funded by EIPL from borrowings from banks or financial institutions which will be secured by corporate guarantee by Infobeans. Under the Shareholders' Agreement executed among EIPL, Infobeans and CCPL dated 15 October 2025 ("Shareholders' Agreement"), Infobeans has the right to appoint all the directors of EIPL and has a call option exercisable anytime to buy back equity shares held by CCPL at fair market value under the provisions of Income Tax Act or at such price at the discretion of Infobeans. Further there are restrictions under the Shareholders' Agreement on the voting rights and transferability of shares by CCPL. Considering the terms of Shareholders' Agreement and rights available to Infobeans, the Group has recognised financial liability instead of Non-controlling interest in the consolidated financial results.

Subsequent to period ended 30 September 2025, EIPL has entered into a land lease agreement for 50 years with Madhya Pradesh State Electronics Development Corporation Limited for the Project.

4 The Board of Directors of the Holding Company at its meeting dated 02 May 2025 have approved the draft scheme of amalgamation ('Scheme') of Infobeans Cloudtech Limited (a wholly owned subsidiary of the Holding Company) with the Company under sections 230 to 232 and other applicable provisions, if any, of the Companies Act, 2013 ('the Act') subject to the requisite approvals under the Act and the sanction of the scheme by National Company Law Tribunal ('NCLT'). The appointed date of the said scheme is 01 April 2025 or such other date as may be approved by the NCLT or any other competent authority. During the current quarter, the Holding Company has filed the Scheme with NCLT.

5 The Board of Directors at its meeting held on 15 May 2025 approved a proposal to buyback fully paid up 215,520 equity shares of the Company having a face value of Rs. 10 each at a price of Rs. 464 per share, for an aggregate amount not exceeding Rs. 1,000 Lakhs through tender offer process in accordance with Companies Act, 2013 and rules made thereunder, and the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018 as amended. The buy-back issue opened on 02 June 2025 and closed on 06 June 2025 (both days inclusive). In accordance with relevant statutory provisions, the Company has created a capital redemption reserve of Rs. 22 Lakhs, equal to the nominal value of shares bought back, as an appropriation from retained earnings.

6 During the period ended 30 September 2025, 86,550 equity shares of Rs 10/- each fully paid, were allotted upon exercise of the vested stock options pursuant to the Company's Employee Stock Option Scheme, 2016 resulting in an increase in the paid-up share capital by Rs. 9 Lakhs and securities premium by Rs. 277 Lakhs.

7 The Group operates in one segment i.e. Information Technology services. Accordingly, no separate segment disclosures as required under "Ind AS-108: Operating Segments" have been presented.

8 The Code on Social Security, 2020 ('Code') relating to employee benefits during employment and post-employment benefits received Presidential assent in September 2020. The Code has been published in the Gazette of India. Certain sections of the Code came into effect on 03 May 2023. However, the final rules/interpretation have not yet been issued. Based on a preliminary assessment, the Group believes the impact of the change will not be significant.

9 The above consolidated results are available on the Company's website - https://www.infobeans.com/investors and on the stock exchange at https://www.nseindia.com and https://www.bseindia.com

For and on Behalf of Board of Directors of
Infobeans Technologies Limited

Avinash Sethi
Digitally signed by Avinash Sethi
Date: 2025.10.28 20:07:46 +05'30'

Avinash Sethi
Director & Chief Financial Officer
DIN : 01548292

Place : San Francisco, California
Date: 28 October 2025