

Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**Review Report to
The Board of Directors
Infobeans Technologies Limited**

1. We have reviewed the accompanying statement of unaudited standalone financial results of Infobeans Technologies Limited (the "Company") for the quarter ended June 30, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

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S R B C & C O L L P

Chartered Accountants

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S R B C & C O L L P

Chartered Accountants

ICAI Firm registration number: 324982E/E300003

**Mustafa M
Saleem**

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per Mustafa Saleem

Partner

Membership No.: 136969

UDIN: 25136969BMNSYX3070

Pune

Date: July 22, 2025

Statement of unaudited standalone financial results for the quarter ended 30 June 2025

(₹ in Lakhs except per share data)				
Particulars	Quarter ended			Year ended
	30 June 2025	31 March 2025	30 June 2024	31 March 2025
	(Unaudited)	(Audited) (Refer note 2)	(Unaudited)	(Audited)
Income				
I Revenue from operations	8,114	7,419	6,632	27,941
II Other income	304	311	83	652
III Total income (I+II)	8,418	7,730	6,715	28,593
Expenses				
a) Employee benefits expense	5,187	4,914	4,372	18,504
b) Finance costs	24	26	40	159
c) Depreciation and amortisation expense	137	145	158	611
d) Other expenses	1,018	903	602	3,054
IV Total expenses	6,366	5,988	5,172	22,328
V Profit before tax (III-IV)	2,052	1,742	1,543	6,265
VI Tax expense				
Current tax	437	418	321	1,459
Short/(excess) provision in respect of earlier years	-	(7)	-	2
Deferred tax	39	42	80	107
Total tax expenses	476	453	401	1,568
VII Profit for the period/year (V-VI)	1,576	1,289	1,142	4,697
VIII Other comprehensive income				
Items that will not be reclassified to profit or loss in subsequent periods				
- Remeasurement of the defined benefit obligations	(7)	20	(46)	(113)
- Income tax relating to above	2	(6)	13	33
IX Total other comprehensive income, net of tax	(5)	14	(33)	(80)
X Total comprehensive income for the period/year, net of tax (VII + IX)	1,571	1,303	1,109	4,617
XI Paid-up equity share capital (Face value of the share is ₹ 10 per share)	2,423.99	2,436.88	2,436.88	2,436.88
XII Reserves excluding revaluation reserves as per the balance sheet				28,966
XIII Earnings per share (of ₹ 10/- each) ^				
(1) Basic (₹)	6.47	5.29	4.69	19.27
(2) Diluted (₹)	6.47	5.26	4.67	19.18

^ Not annualised, except for the year ended 31 March 2025

INFOBEANS TECHNOLOGIES LIMITED
CIN - L72200MP2011PLC025622

Registered Office -Crystal IT Park, STP-I 2nd Floor, Ring Road, Indore MP 452001 IN
Website : www.infobeans.com, Email : investor.relations@infobeans.com, Contact No. : 0731 - 7162000, 2102

Notes to unaudited standalone financial results:

- 1 The above results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 22 July 2025 and were subjected to limited review by the Statutory Auditors.
- 2 The figures for the quarter ended 31 March 2025 are the derived figures between audited figures in respect of full financial year ended 31 March 2025 and the unaudited published year to-date figures up to 31 December 2024, being the date of end of the third quarter of the previous financial year which were subjected to limited review.
- 3 The Board of Directors at its meeting held on 15 May 2025 approved a proposal to buyback fully paid up 215,520 equity shares of the Company having a face value of Rs. 10 each at a price of Rs. 464 per share, for an aggregate amount not exceeding Rs. 1,000 Lakhs through tender offer process in accordance with Companies Act, 2013 and rules made thereunder, and the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018 as amended. The buy-back issue opened on 02 June 2025 and closed on 06 June 2025 (both days inclusive). In accordance with relevant statutory provisions, the Company has created a capital redemption reserve of Rs. 22 Lakhs, equal to the nominal value of shares bought back, as an appropriation from retained earnings.
- 4 During the quarter ended 30 June 2025, 86,550 equity shares of Rs 10/- each fully paid, were allotted upon exercise of the vested stock options pursuant to the Company's Employee Stock Option Scheme, 2016 resulting in an increase in the paid-up share capital by Rs. 9 Lakhs and securities premium by Rs. 277 Lakhs.
- 5 The Company operates in one segment i.e. Information Technology services. Accordingly, no separate segment disclosures as required under "Ind AS-108: Operating Segments" have been presented.
- 6 The Code on Social Security, 2020 ('Code') relating to employee benefits during employment and post-employment benefits received Presidential assent in September 2020. The Code has been published in the Gazette of India. Certain sections of the Code came into effect on 03 May 2023. However, the final rules/interpretation have not yet been issued. Based on a preliminary assessment, the entity believes the impact of the change will not be significant.
- 7 The above standalone results are available on the Company's website - <https://www.infobeans.com/investors> and on the stock exchange at <https://www.nseindia.com> and <https://www.bseindia.com>

For and on Behalf of Board of Directors of
InfoBeans Technologies Limited

Siddharth
Sethi

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Siddharth Sethi
Director & Chief Financial Officer
DIN : 01548305

Place : Indore
Dated: 22 July 2025

Independent Auditor's Review Report on the Quarterly Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**Review Report to
The Board of Directors
Infobeans Technologies Limited**

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Infobeans Technologies Limited (the "Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group"), for the quarter ended June 30, 2025 (the "Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. The Holding Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Holding Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Master Circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:

Infobeans Cloudtech Limited
Infobeans Inc.
Infobeans Technologies DMCC
Infobeans Technologies LLC
Infobeans Technologies Europe GmbH

S R B C & CO LLP

Chartered Accountants

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S R B C & CO LLP

Chartered Accountants

ICAI Firm registration number: 324982E/E300003

**Mustafa M
Saleem**

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per Mustafa Saleem

Partner

Membership No.: 136969

UDIN: 25136969BMNSYY2068

Pune

Date: July 22, 2025

INFOBEANS TECHNOLOGIES LIMITED
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Statement of unaudited consolidated financial results for the quarter ended 30 June 2025

(₹ In Lakhs except per share Data)				
Particulars	Quarter Ended			Year Ended
	30 June 2025	31 March 2025	30 June 2024	31 March 2025
	(Unaudited)	(Audited) (Refer Note 2)	(Unaudited)	(Audited)
Income				
I Revenue from operations	11,185	10,322	9,696	39,478
II Other income (Refer Note 3)	1,239	400	307	1,468
III Total income (I+II)	12,424	10,722	10,003	40,946
Expenses				
a) Employee benefits expense	7,082	6,991	6,854	27,375
b) Finance costs	38	43	65	242
c) Depreciation and amortisation expense	637	654	670	2,656
d) Other expenses	1,782	1,400	1,279	5,265
IV Total expenses	9,539	9,088	8,868	35,538
V Profit before exceptional items and tax (III-IV)	2,885	1,634	1,135	5,408
VI Exceptional items (Refer Note 5)				
Impairment of goodwill and intangible assets acquired on business combinations	-	990	-	2,338
Reversal of deferred consideration payable	-	(864)	-	(2,212)
Total exceptional items (net)	-	126	-	126
VII Profit before tax (V-VI)	2,885	1,508	1,135	5,282
VIII Tax expense				
Current tax	582	491	353	1,670
Short/(excess) provision in respect of earlier years	-	(7)	-	4
Deferred tax	(29)	(26)	7	(189)
Total tax expenses	553	458	360	1,485
IX Profit for the period (VII-VIII)	2,332	1,050	775	3,797
X Other comprehensive income/ (loss)				
Items that will not be reclassified to profit or loss in subsequent periods				
- Remeasurement of the defined benefit obligations	(41)	53	(31)	(132)
- Income tax relating to above	12	(15)	9	39
Items that will be reclassified to profit or loss in subsequent periods				
- Exchange differences in translating the financial statements of foreign operations	3	6	(3)	132
XI Total other comprehensive income/ (loss), net of tax	(26)	44	(25)	39
XII Total comprehensive income for the period/year, net of tax (IX + XI)	2,306	1,094	750	3,836
XIII Profit for the period/year attributable to				
- Owners of the parent	2,332	1,050	775	3,797
- Non-controlling Interest	-	-	-	-
XIV Total other comprehensive income/ (loss) attributable to				
- Owners of the parent	(26)	44	(25)	39
- Non-controlling Interest	-	-	-	-
XV Total comprehensive income for the period/year attributable to				
- Owners of the parent	2,306	1,094	750	3,836
- Non-controlling Interest	-	-	-	-
XVI Paid-up equity share capital	2,423.99	2,436.88	2,436.88	2,436.88
(Face value of the Share is ₹ 10 per share)				
XVII Reserves excluding revaluation reserves as per the balance sheet				30,786
XVIII Earnings per share (of ₹ 10/- each)^				
(1) Basic (₹)	9.57	4.31	3.18	15.59
(2) Diluted (₹)	9.56	4.29	3.17	15.51

*amount below ₹ 1 Lakh

^ Not annualised, except for the year ended 31 March 2025

INFOBEANS TECHNOLOGIES LIMITED

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Notes to unaudited Consolidated Results:

- 1 The above results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 22 July 2025 and were subjected to limited review by the Statutory Auditors.
- 2 The figures for the quarter ended 31 March 2025 are the derived figures between audited figures in respect of full financial year ended 31 March 2025 and the unaudited published year to-date figures up to 31 December 2024, being the date of end of the third quarter of the previous financial year which were subjected to limited review.
- 3 Other income for the quarter ended 30 June 2025 includes amount of Rs. 636 Lakhs being a grant received by one of the subsidiaries in United States on account of Employee retention credit under The Coronavirus Aid, Relief and Economic Security (CARES) Act of 2020.
- 4 The Board of Directors at its meeting held on 15 May 2025 approved a proposal to buyback fully paid up 215,520 equity shares of the Holding Company having a face value of Rs. 10 each at a price of Rs. 464 per share, for an aggregate amount not exceeding Rs. 1,000 Lakhs through tender offer process in accordance with Companies Act, 2013 and rules made thereunder, and the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018 as amended. The buy-back issue opened on 02 June 2025 and closed on 06 June 2025 (both days inclusive). In accordance with relevant statutory provisions, the Holding Company has created a capital redemption reserve of Rs. 22 Lakhs, equal to the nominal value of shares bought back, as an appropriation from retained earnings.
- 5 During the year ended 31 March 2025, the group had recognised an impairment loss of ₹ 2,338 Lakhs on goodwill and intangible assets pertaining to business combinations. Further, there was reversal of corresponding contingent consideration of ₹ 2,212 Lakhs in respect of business acquisition which is no longer payable. These were presented as exceptional items in the consolidated financial results.
- 6 During the quarter ended 30 June 2025, 86,550 equity shares of Rs 10/- each fully paid, were allotted upon exercise of the vested stock options pursuant to the Company's Employee Stock Option Scheme, 2016 resulting in an increase in the paid-up share capital by Rs. 9 Lakhs and securities premium by Rs. 277 Lakhs.
- 7 The Group operates in one segment i.e. Information Technology services. Accordingly, no separate segment disclosures as required under "Ind AS-108: Operating Segments" have been presented.
- 8 The Code on Social Security, 2020 ('Code') relating to employee benefits during employment and post-employment benefits received Presidential assent in September 2020. The Code has been published in the Gazette of India. Certain sections of the Code came into effect on 03 May 2023. However, the final rules/interpretation have not yet been issued. Based on a preliminary assessment, the Group believes the impact of the change will not be significant.
- 9 The above consolidated results are available on the Company's website - <https://www.infobeans.com/investors> and on the stock exchange at <https://www.nseindia.com> and <https://www.bseindia.com>.

**For and on Behalf of Board of Directors of
InfoBeans Technologies Limited**

Siddharth Sethi

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Siddharth Sethi
Managing Director
DIN : 01548305

Place : Indore
Dated: 22 July 2025